

Code	HII
Company name	An Phat – Yen Bai Mineral & Plastic Joint Stock Company
Date	04/23/2018
Subject	The record date for a share issuance

Content:

An Phat – Yen Bai Mineral & Plastic Joint Stock Company announces the record date for a share issuance to the existing shareholders:

- Stock symbol: **HII**
- Par value: VND10,000
- Ex-right date: May 03, 2018
- Record date: May 04, 2018
- Purpose: to implement rights to buy stock.
- Exercise ratio: 1:1
(The one who owns 01 share will receive 01 right, and every 01 right can buy 01 new share).
- Estimated issue volume: 13,600,000 shares.
- Issue price: VND14,000/share
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors at a price not lower the price offered to the existing shareholders.
- Regulation on transfer:
 - + Time for rights transfer: from May 10, 2018 to May 24, 2018.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.
 - + Time to register and pay money to buy stock: from May 10, 2018 to May 31, 2018

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.

- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at An Phat – Yen Bai Mineral & Plastic Joint Stock Company.
- Bank account for blocking depository money:
 - Account holder: An Phat – Yen Bai Mineral & Plastic Joint Stock Company
 - Account number: 115002650815 (VND)
 - Bank: Vietinbank – Hai Duong Industrial Park Branch